

Kathleen A. Austin

Partner



612.607.7596
kaustin@oppenheimer.com

Overview

- » Represents private and public companies in mergers and acquisitions, including pre-merger clearance under Hart-Scott-Rodino Act
- » Advises companies and their governing bodies on securities and general corporate law issues
- » Particular emphasis representing medical device companies

Representative Experience

- » Represented medical device target in cash tender offer (\$2.6B)
- » Represented acquirer in merger of two private companies (\$1B)
- » Represented acquirer in merger of two public, medical device companies (\$750MM)
- » Represented acquirer in merger of two public companies (\$40MM)
- » Represented development-stage, medical device target in investment, tender offer and acquisition; unique structure involved front-end investment with option to later acquire the company (\$50MM)
- » Represented acquirer in asset acquisition (\$81MM)

EDUCATION))

University of Minnesota Law School » J.D. » *magna cum laude* » Order of the Coif
» *Minnesota Law Review* » Editorial Board
University of North Dakota » B.B.A. » Banking and Finance Economics
» B.A. » Political Science » *summa cum laude*

RECOGNITION))

Minnesota Law & Politics » “Rising Star”
Minnesota Lawyer » “Up and Coming Attorney”