

Securities

Oppenheimer advises both emerging and public clients—ranging in size from small reporting companies to large accelerated filers listed on the NYSE and NASDAQ.

» We have represented clients in a wide variety of capital-raising transactions, including:

- Initial public offerings – American Medical Systems (\$68 MM), ev3 (\$243 MM), Merrill (\$253 MM) and Select Comfort (\$68 MM)
- Secondary public offerings – ev3 (\$166 MM), Marten Transport (\$61 MM) and Select Comfort (\$80 MM)
- Shelf registration statements and takedowns - American Medical Systems (\$325 MM) and Toro (\$125 MM)
- Private investments in public equity (PIPE) transactions – Biosante Pharmaceuticals (\$18 MM) and Southwest Casino (\$12 MM)
- More than 100 private placements of debt and equity, including venture capital investments

» We regularly advise our public company clients in:

- Sales and purchases of public and private companies
- SEC public reporting requirements
- Sarbanes-Oxley Act of 2002 compliance
- Corporate governance
- Stock exchange regulation
- Equity and other compensation matters

CLIENT LIST))

Oppenheimer serves as primary securities counsel for the following public companies:

Aetrium	American Medical Systems	Biosante Pharmaceuticals
Ecolab	Marten Transport	MOCON
Northern Technologies	Select Comfort	Southwest Casino
Toro		

RELATED PRACTICES))

Labor & Employment	Medical Technology	Mergers & Acquisitions
Employee Benefits	Securities Litigation	

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