

KANSAS CITY CAPITAL ASSOCIATES

a division of Oppenheimer & Co. Inc.
4717 Grand Avenue
Kansas City, Missouri 64112
Oppenheimer & Co. Inc. is a Member of All Principal Exchanges

4717 Grand Avenue
Kansas City, Missouri 64112
Oppenheimer & Co. Inc. is a
Member of All Principal Exchanges
www.opco.com

KCCA Coverage and Interest List

Company	Symbol	FY	Average Daily Vol.	Div.	Price 9/15/2020	2018A	EPS 2019A	2020E	2018A	P/E 2019A	2020E	ROE	Rev. (MM)	LTD/TC	Shares Out (MM)	Float (MM)	Market Cap. (MM)	Rating	Anal.
AAON, Inc.	AAON	Dec.	123,000	\$0.38	\$57.46	\$0.81	\$1.02	\$1.35	70.9	56.3	42.6	20.0%	\$501.0	0.0%	52.9	35.0	\$ 3,039.6	P	JB
Apogee Enterprises, Inc. M	APOG	Feb.	148,000	0.75	19.80	1.63	2.32	1.20	12.1	8.5	16.5	12.2	1,387.0	30.2	29.4	26.4	582.1	P	JB
AZZ, Inc. M	AZZ	Feb.	132,000	0.68	34.22	1.96	1.81	2.00	17.5	18.9	17.1	7.6	1,062.0	25.6	28.2	26.2	965.0	P	JB
The Buckle, Inc. 2	BKE	Jan.	680,000	1.20	21.64	1.97	2.14	1.71	11.0	10.1	12.7	26.7	815.0	0.0	48.9	29.3	1,058.2	P	JB
Darling International, Inc.	DAR	Dec.	1,128,000	nil	35.00	0.89	1.86	1.68	39.3	18.8	20.8	13.0	3,364.0	29.0	166.0	161.0	5,810.0	P	TB
Ennis, Inc. M	EBF	Feb.	140,100	0.90	17.64	1.45	1.47	1.05	12.2	12.0	16.8	13.0	438.0	0.0	26.0	25.0	458.6	O	TB
Entertainment Properties Tr. 3	EPR	Dec.	493,000	nil	32.33	6.10	5.44	2.65	5.3	5.9	12.2	4.4	490.0	58.4	76.3	25.0	2,466.8	P	JB
Helios Technologies Inc.	HLIO	Dec.	99,000	0.36	39.81	1.74	1.88	1.64	22.9	21.2	24.3	10.9	488.0	32.8	32.1	27.0	1,277.9	P	JB
Hostess Brands, Inc.	TWPK	Dec.	1,140,000	nil	12.28	0.54	0.61	0.74	22.7	20.1	16.6	5.2	1003.0	38.2	130.0	29.0	1,596.4	P	JB
Insteel Industries, Inc. M	IIN	Sept.	83,800	0.12	17.97	1.69	0.26	0.90	10.6	69.1	20.0	2.0	456.0	0.0	19.4	16.6	348.6	P	TB
Kansas City Southern Ind.	KSU	Dec.	1,130,000	1.60	187.51	5.97	6.94	6.75	31.4	27.0	27.8	10.9	2,610.0	34.2	94.2	92.0	17,663.4	N/R	JB
Lindsay Corporation M	LNN	Aug.	75,000	1.28	95.56	1.45	3.22	3.01	65.9	29.7	31.7	7.4	465.0	28.9	10.9	10.6	1,041.6	P	JB
Mitcham Industries, Inc. M	MIND	Jan.	178,800	nil	2.22	(1.27)	(0.81)	(1.09)	NMF	NMF	NMF	NMF	43.0	0.0	12.2	11.5	27.1	P	TB
MGP Ingredients Inc.	MGPI	Dec.	125,000	0.48	39.21	2.44	2.12	2.50	16.1	18.5	15.7	20.1	376.0	13.7	17.0	15.0	666.6	N/R	JB
MYR Group	MYRG	Dec.	59,000	nil	35.28	1.87	2.26	2.87	18.9	15.6	12.3	10.9	2,017.0	16.2	16.7	19.0	589.2	O	JB
Orthopediatrics Corp.	KIDS	Dec.	76,000	nil	44.61	N/A	(0.96)	(0.44)	N/A	N/A	N/A	N/A	52.5	20.8	14.4	6.7	642.4	P	JB
Powell Industries, Inc. M	POWL	Sept.	39,000	1.04	25.30	0.85	0.26	1.15	29.8	97.3	22.0	N/A	525.0	1.0	11.7	9.0	296.0	P	JB
PriceSmart Corp. M	PSMT	Aug.	124,000	0.70	71.91	2.53	2.41	2.45	28.4	29.8	29.4	9.4	3,213.0	12.5	30.3	16.0	2,178.9	P	JB
Quanta Services, Inc.	PWR	Dec.	1,390,000	0.20	52.05	2.81	3.33	3.27	18.5	15.6	15.9	10.5	11,200.0	25.1	143.5	210.0	7,469.2	O	JB
Thermon, Inc. M	THR	Mar.	138,000	nil	11.43	1.19	0.75	0.32	9.6	15.2	35.7	3.4	383.0	32.3	33.0	30.0	377.2	P	JB
US Ecology, Inc.	ECOL	Dec.	248,000	nil	34.46	2.27	1.40	0.42	15.2	24.6	82.0	5.0	686.0	67.0	31.3	30.8	1,078.6	P	TB
Valmont Industries, Inc.	VMI	Dec.	131,000	1.80	126.53	7.59	6.73	7.36	16.7	18.8	17.2	12.7	2,751.0	40.2	21.4	16.1	2,707.7	P	JB
CHS Pfd.	CHSCP	Aug.	18,000	2.00	29.13														JB

Names in bold are officially covered

2) The analyst or family member has an

3) EPS = FFO
Investment position in this company.
M) Next fiscal year

Additional Information Available Upon Request

Tyson Bauer
800-800-9125
816-932-8080
tyson.bauer@opco.com

Jon Braatz, CFA
800-800-9125
816-932-8019
jon.braatz@opco.com