



THE BARTOK
PRIVATE CLIENT GROUP
of Oppenheimer & Co. Inc.

"The Times They Are a-Changin'"

-Bob Dylan

Are **You**
Changing
with Them?

We understand that a client's portfolio is more than their investment accounts, but really their entire financial picture. Through a detailed financial process and understanding who our clients are as people, we're able to recommend risk-aligning portfolios. With Oppenheimer's open architecture platform, we provide leading financial strategies that serve our client's best interests. From there, our team actively updates each portfolio to aim towards achieving short term and long term goals.



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