

Do you find yourself asking?

- Are my assets well-positioned to withstand a major economic downturn?
- Is my 401(k) invested properly for the current market environment?
- What is my plan for rising healthcare costs and tax expenses?



I would be happy to give you a no-cost analysis of your portfolio. After my review, I'll discuss with you my thoughts, and give you relevant and actionable ideas for navigating the current market environment.

With the current world events things may feel different this time. But the stock market has seen these fundamentals occur several times during its history. Using this history as a guideline, we feel a thoughtful investment strategy is key.

The Princeton Sharpe Group is made up of five seasoned professionals with over 50 years of combined industry experience. Over the years we've seen many different market conditions, and we'd welcome the opportunity to work with you to get through this current market uncertainty.

THE PRINCETON SHARPE GROUP

of Oppenheimer & Co. Inc.

Lawrence J. Rubinstein

Managing Director – Investments
Branch Manager

Justin M. Gelbman, CFP®

Managing Director – Investments

Oppenheimer & Co. Inc.

302 Carnegie Center
Suite 101
Princeton, NJ 08540
(609) 734-0400 Phone
(609) 734-0939 Fax