

1ST ANNUAL MICHIGAN CU Economic & Investment Summit

May 2nd & 3rd - Soaring Eagle Casino and Resort



SOARING EAGLE
CASINO & RESORT™



May 2, 2024 • 4:00-7:00PM

Check-in & Cocktail Reception

May 3, 2024 • 9:00AM-3:00PM

Breakfast | Lunch | Educational Sessions

The Fed is Preparing to Pivot – *Are You?*

What's next for Interest Rates? Employing 'Interest Rate Perspective' to Improve & Protect Investment Yield?

The **Credit Union Investment Strategy Group** is pleased to announce the **1st Annual Michigan CU Economic & Investment Summit** at Soaring Eagle Casino & Resort. Join our team and your peers in discussing critical topics and how they pertain to your Credit Union.

- ✓ Navigating a falling rate environment.
- ✓ What investment strategies can be utilized to safeguard income in a falling rate environment.
- ✓ How handcuffing your CU's portfolio to a limited scope of investments can be disadvantageous amidst interest rate shifts.

Don't miss this complimentary opportunity for the key decision makers at your CU to hear from **Kevin Lynch, Managing Director – Investments at Oppenheimer & Co. Inc.** address the current interest rate environment and how employing underutilized investment strategies can best prepare your portfolio for the times ahead.

Scan the **QR Code**
to reserve your seats!



*If you have questions regarding this event,
please contact:*

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