Have you changed jobs or retired?

If so, you may have the option to receive a lump sum distribution from your employer's retirement plan. Are you ready to make the move?

Let Oppenheimer help you learn about your options!

Oppenheimer Financial Advisors can help you tackle the tough questions:

- Should you rollover your 401(k) to an IRA or leave it where it is?
- Should you invest in a Traditional or Roth IRA?
- Will you be subject to RMDs (Required Minimum Distributions)? How will that affect your retirement planning?
- What type of assets can be left to your beneficiaries?
- What is the best way to invest your assets?
- What distribution strategies are available for using your retirement assets?
- Will you outlive your retirement savings?



Contact us today!

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