

# Education First

## CU Investment Education Customized to Your Specific Needs

Does your CU want to go in a different direction – but don't have the tools or knowledge to do so?

Have you recently hired a new CEO or CFO?

Are you trying to make your investment portfolio work harder?

Are you up-to-date on your investment education?

Tired of attending expensive one-size-fits-all conferences?

*“Invest in your education – before you invest your Credit Union's money.”*

The **Oppenheimer Credit Union Investment Strategy Group** is pleased to announce our in-house investment education for Credit Unions located in East Lansing, MI:

- Presentations are custom to your Portfolio and Investment Policy.
- Individually tailored curriculum to suit your exact investment educational needs.
- Complimentary breakfast and lunch provided.
- Transportation to and from your hotel for you and your team.



### Complimentary Individualized On-Site Investment Education in East Lansing, MI

- I am interested in attending the on-site Investment Education session by myself or with additional CU members(s). Please send me information to attend both sessions (2 and 3 day sessions).
- I would be interested in finding out more – please send me the Educational Topics to customize my Agenda.

Credit Union:		
Name:		Title:
Street Address:		
City:	State:	Zip:
Phone:	Fax:	Email

Email: Regina Wickard at [regina.wickard@opco.com](mailto:regina.wickard@opco.com) or fax to 517-333-7780 to inquire about available dates

Call us Today at (844) 616-4431 to Get Started...



Credit Union Investment Strategy Group of Oppenheimer & Co. Inc.  
1400 Abbott Road Suite 140 | East Lansing, MI 48823  
Phone: (517) 333-7760 | Toll Free: (844) 616-4431