



THE NEWMAN GROUP
of Oppenheimer & Co. Inc.

**The Newman Group of
Oppenheimer & Co. Inc.**

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Learn While You Earn

–Workplace Financial Empowerment

The Newman Group of Oppenheimer & Co. Inc. is a mother-daughter team of financial advisors with more than 50 years of combined experience. At the Newman Group, we believe that financial wellness begins with education.

For many of us our wealth is created from our employment. With that in mind, we created “Wealth at Work” – a complimentary service that brings relatable & action-oriented financial education to the workplace. Our customized programs focus on a range of topics from education funding and retirement savings to investment basics, and legacy & estate planning. Our program partners range in size from Fortune 500 companies to small start-ups. To date, we’ve reached thousands of employees from organizations including LinkedIn, Google, IBM, Facebook, Bristol-Myers Squibb, Con Ed, Walmart, and Columbia University.

We will work with you to create unique programs that address the life-cycle financial challenges for your employees. Taking the next step to support your valued employees with their financial journey is only one phone call away!



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